# Income/Rent calculation WITH HOTMA CHANGES

October 19 - 20, 2023, Greensburg, PA Led by MaryAnn Russ, CEO, Off-the-Gird Consulting

#### **Seminar Times**

Thursday, October 19 – Registration: 8:00 a.m. Seminar: 8:30 a.m. to 5:00 p.m.

Friday, October 20 – Seminar: 8:30 a.m. to 12:00 p.m.

## Seminar Agenda

Annual Income and Excluded Income and HOTMA changes

Case Study 1 - Annual Income Case Study 2 - Annual Income

Adjusted Income - the 5 statutory deductions

Details on the 5 statutory deductions with HOTMA changes

Case Study 1 - Adjusted Income Case Study 2 - Adjusted Income

Verifications - What must be verified and how to do it

The PH/PBV Rent Formula and the HCV Rent and HAP Formula plus Utility Allowances

Case Study 1 - Rent (with HAP for the HCV staff) Case Study 2 - Rent (with HAP for the HCV staff) EID (only until 12/31/23), qualification and how it works after HOTMA

#### Seminar Location and Hotel Accommodations

Seminar at Westmoreland County HA, 167 South Greengate Road, Greensburg, PA 15601 Hotel at Courtyard Greensburg, 700 Power Line Drive, Greensburg, PA 15601 A group rate of \$98/night plus taxes is available at the hotel until Thursday, September 21. For reservations, call 724-834-3555.

#### Seminar Registration

Due: Wednesday, October 4, 2023 Return enclosed registration form with seminar fee to Western Pennsylvania Housing Directors Association.

**Seminar Cost** WPHDA member: \$350/person Non-member: \$375/person

(Fee includes seminar workbook, worksheets, case studies and answer keys, lunch and breaks.)

### WPHDA HOTMA Helpline

(Optional)

Non-member: \$200/agency WPHDA member: \$175/agency

Provides up to five telephone and/or email consultations with Ms. Russ, between December 1, 2023, and March 31, 2024, to address questions on discerning and applying the new HOTMA rules.

Questions? Call 412-661-0591 or email events@wphda.org.

